

能化专题

2021.06.15

研究咨询部

联系电话：010-85356613

原油

行情-原油站上70美元

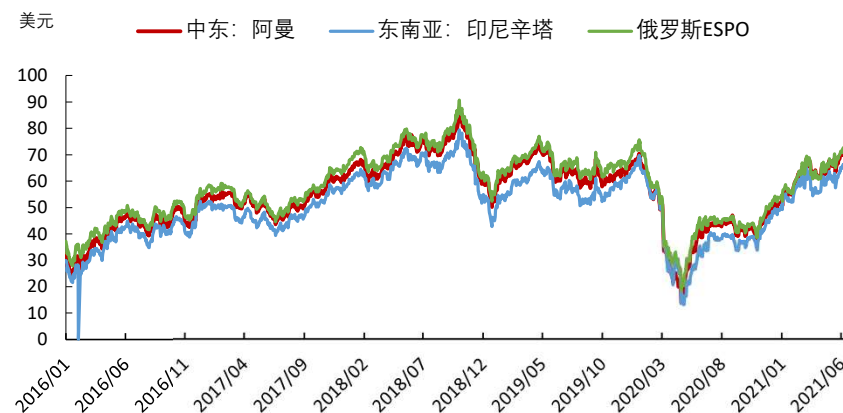


原油价格：高位震荡新高

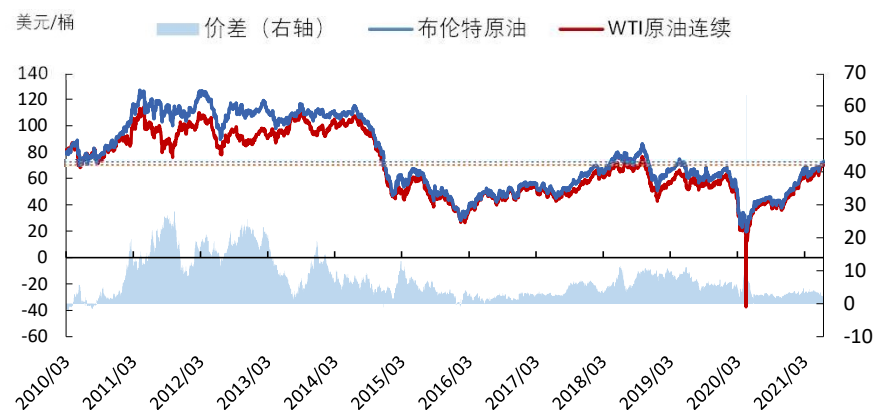
主要原油现货



地区原油现货



原油结算价

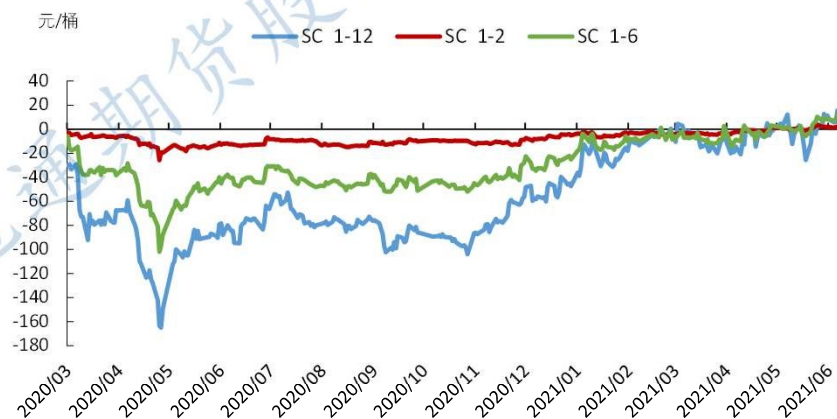


INE原油结算价

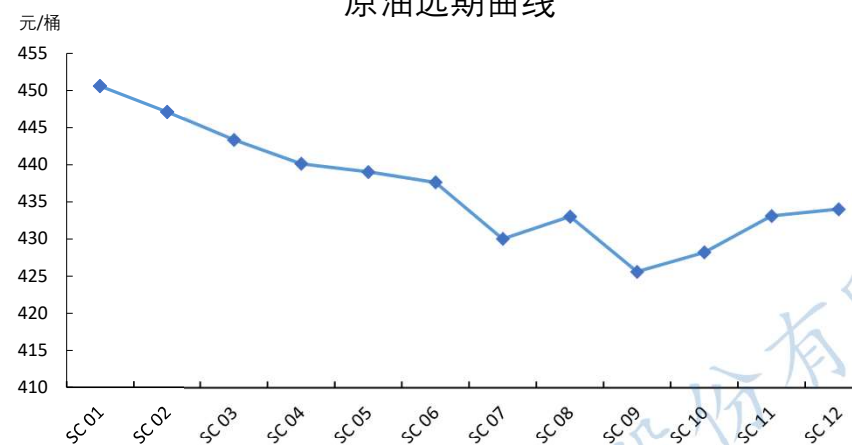


原油月差

INE原油月差

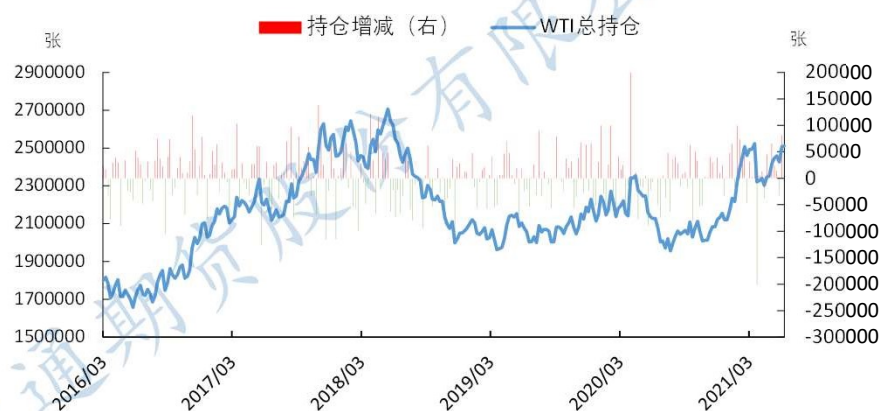


原油远期曲线

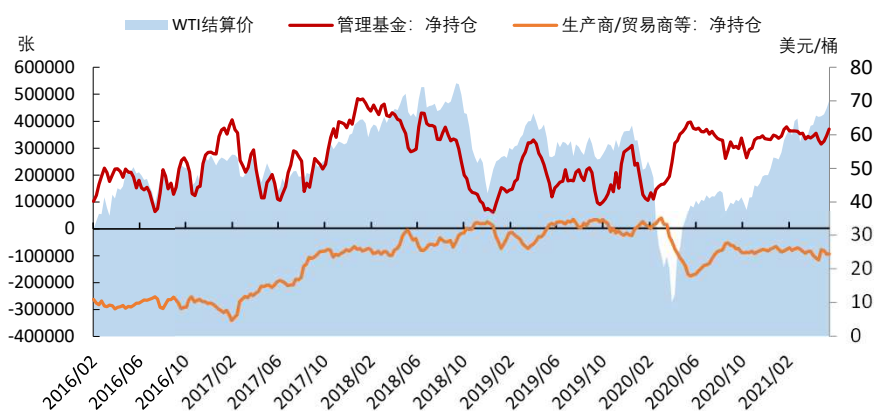


CFTC持仓:WTI原油

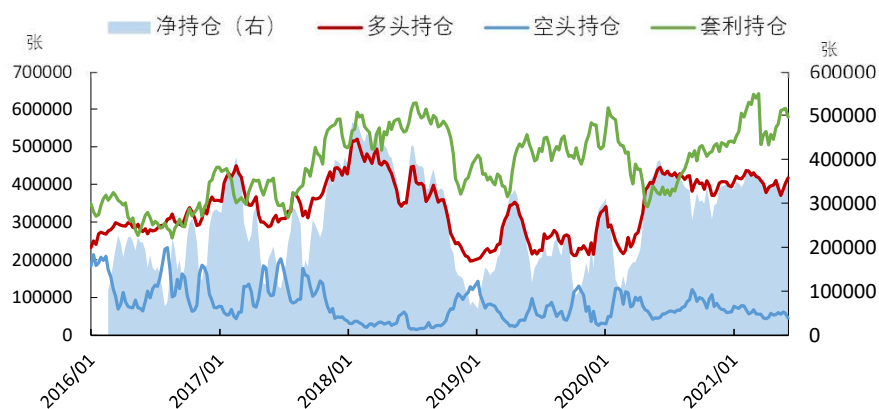
WTI持仓



WTI持仓



管理基金持仓

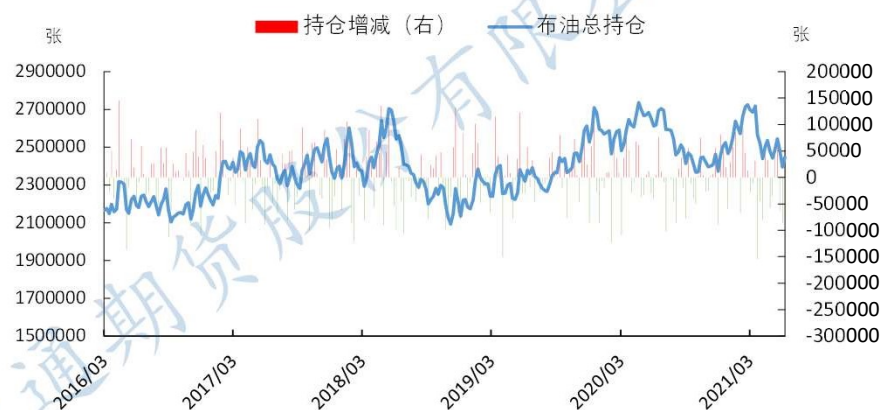


非报告头寸持仓

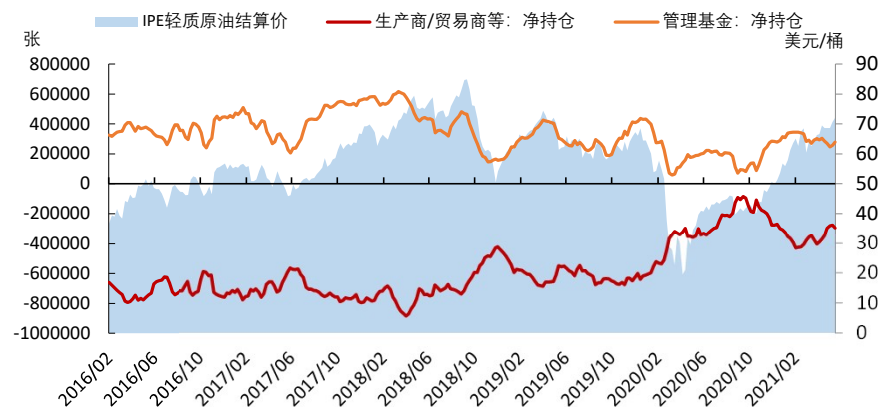


CFTC: IPE布油

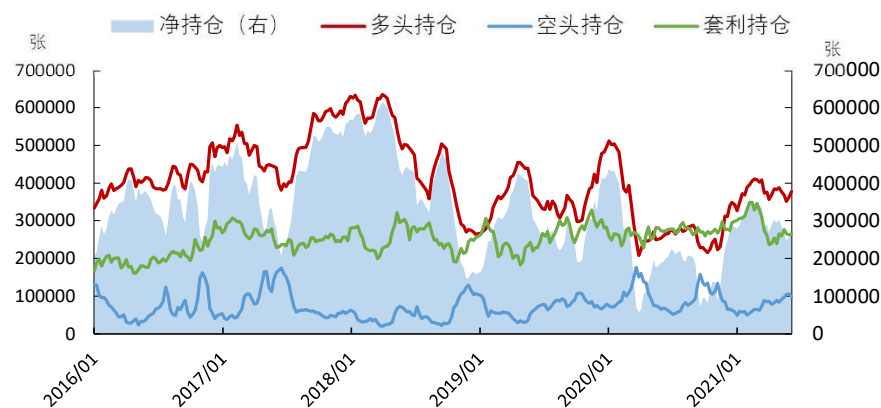
IPE布油总持仓



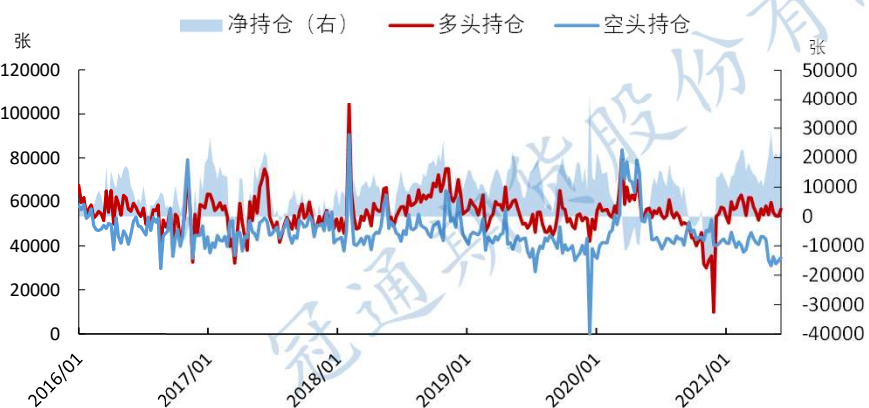
IPE布油持仓



管理基金持仓

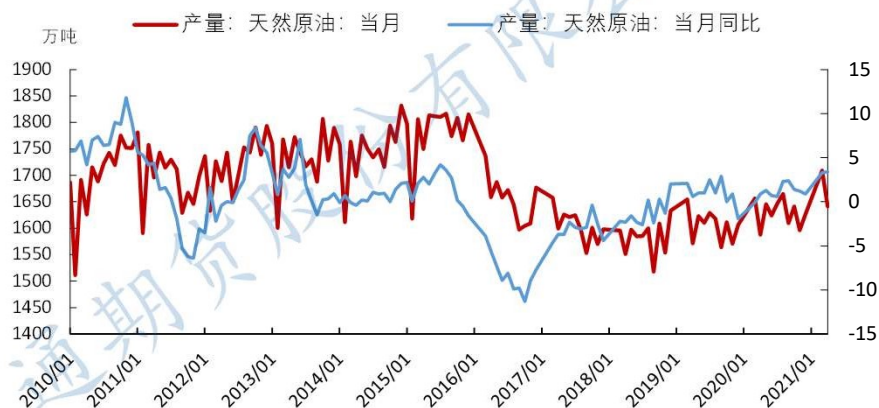


非报告头寸持仓



原油供应

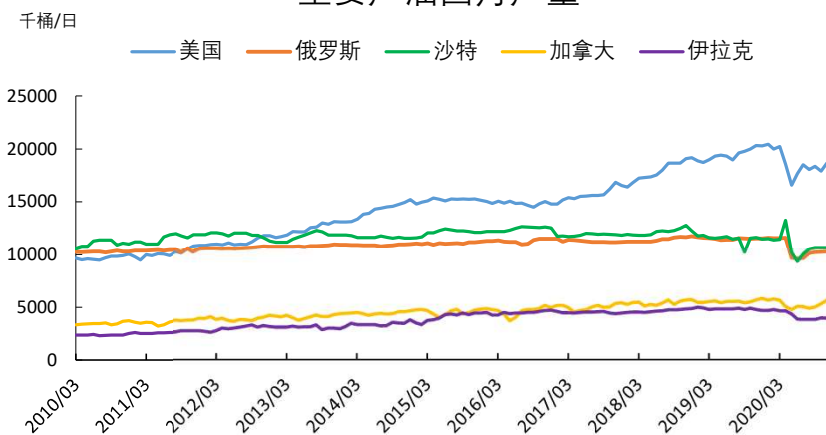
国内原油产量



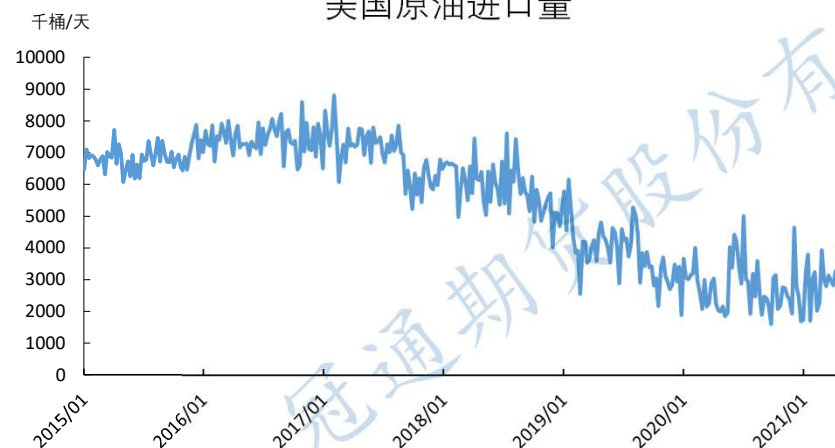
美国油田产量



主要产油国月产量



美国原油进口量

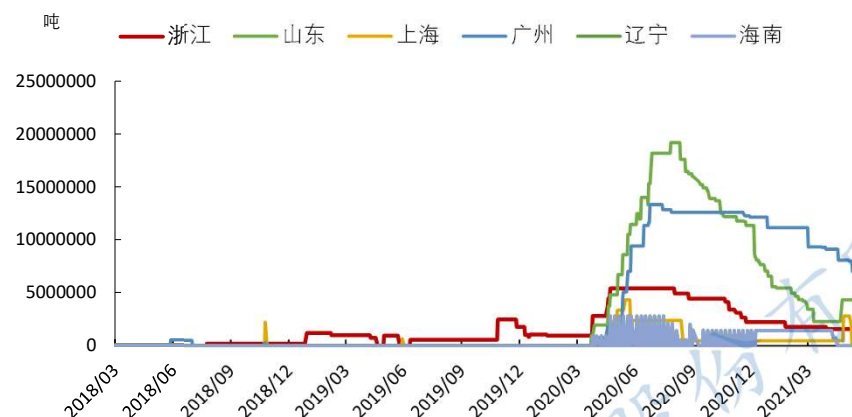


库存期货

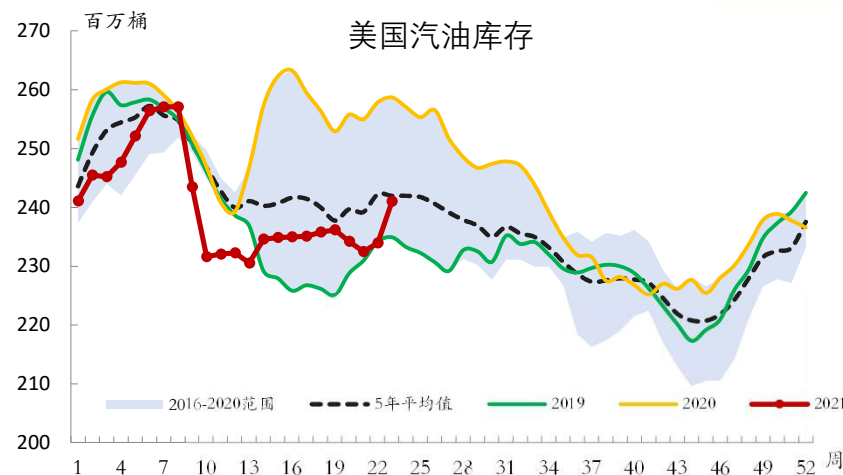
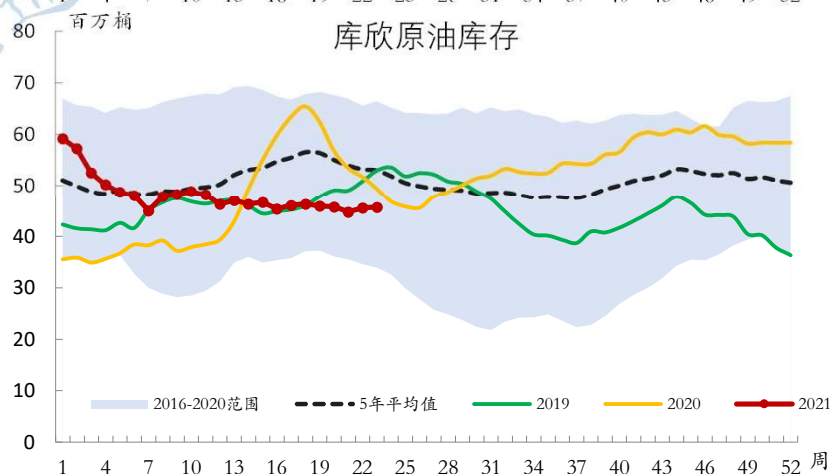
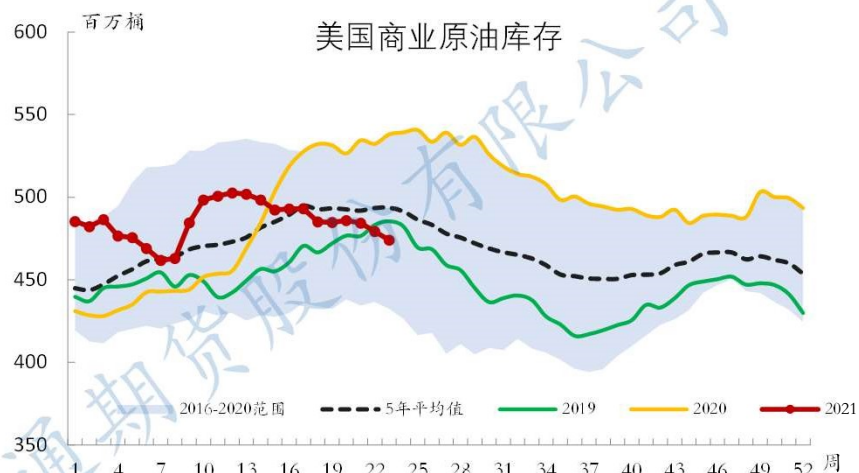
库存期货:INE原油



原油仓库库存

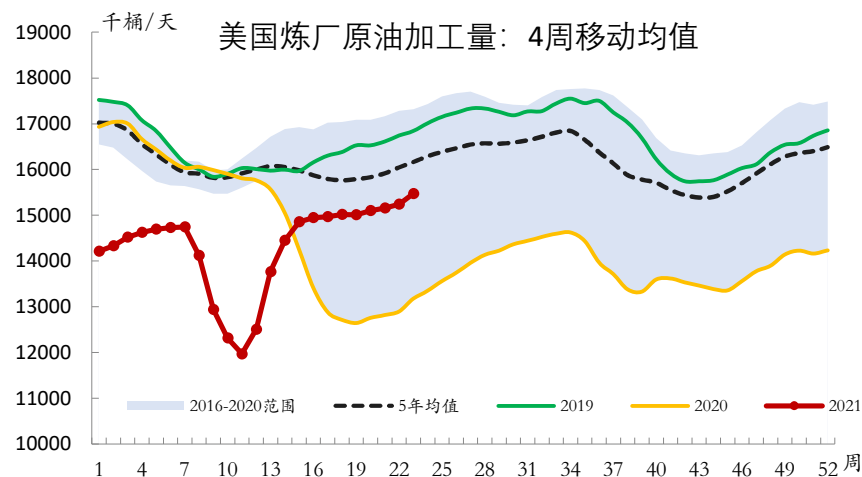
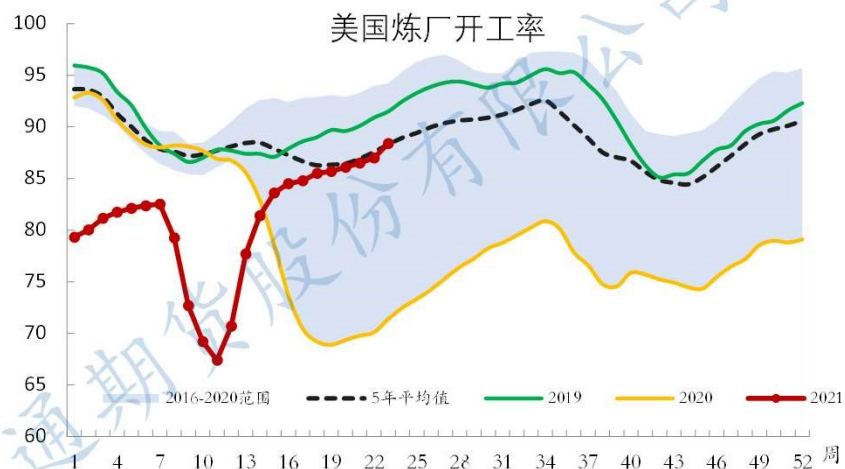


EIA库存



- EIA库存报告：EIA原油库存变动实际公布减少524.1万桶，预期减少350万桶，前值减少507.9万桶；汽油库存实际公布增加704.6万桶，预期增加120万桶，前值增加149.9万桶。

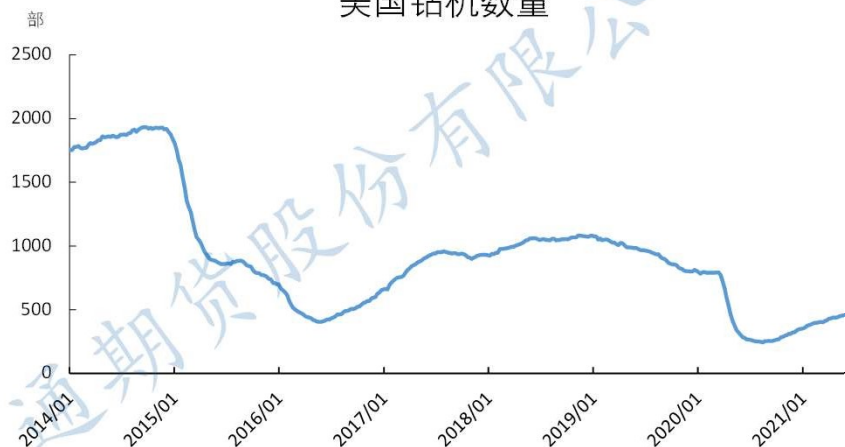
美国炼厂开工情况



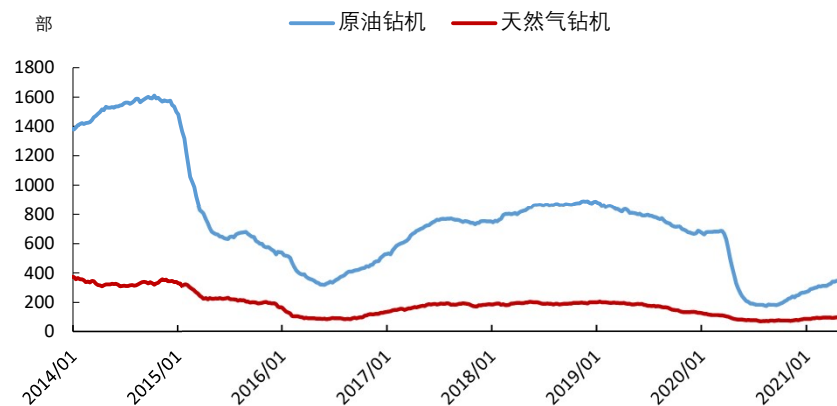
- EIA报告：炼厂设备利用率增加至88.4%，美国炼厂原油加工量4周移动均值增加至1546.9万桶/日，炼油厂的净原油投入在上周升至2020年2月以来的最高水平

◆ 钻机数量

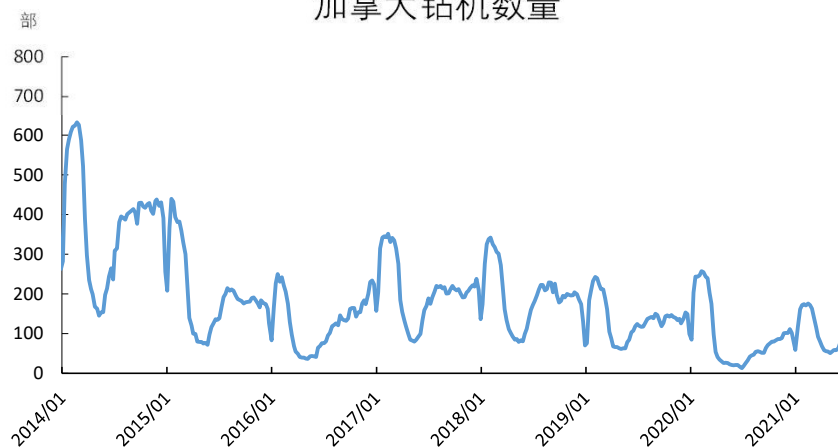
美国钻机数量



美国活跃钻机数



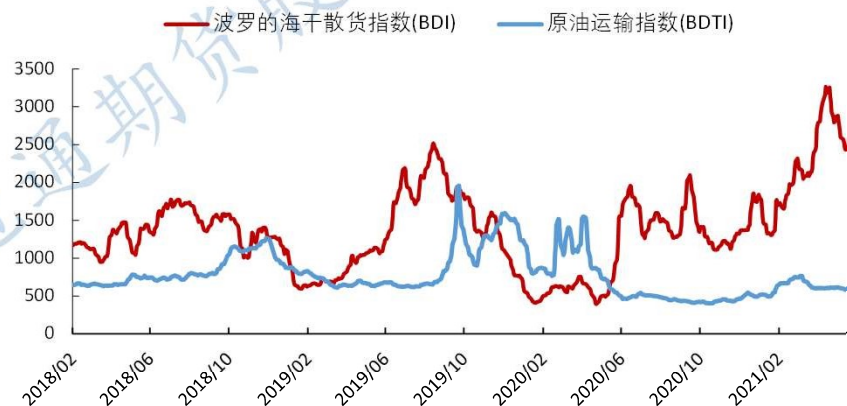
加拿大钻机数量



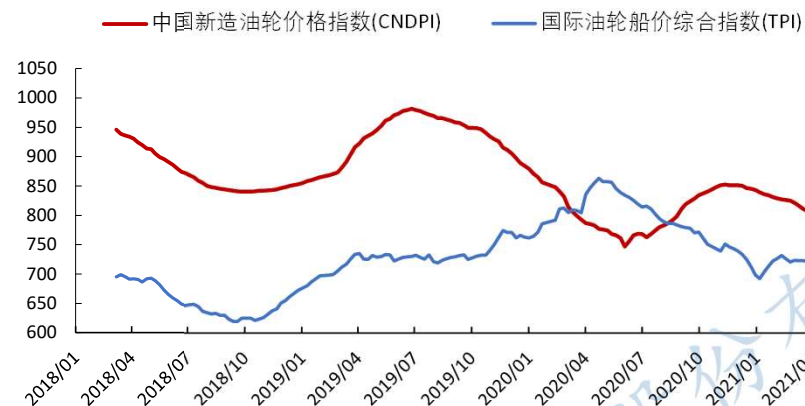
- 6月11日当周美国石油钻井数量365台，较上周上涨1.67%。

运费

BDI和原油运费



油轮船价指数





冠通期货
Guantong Futures

聚酯产业链



行情综述-聚酯

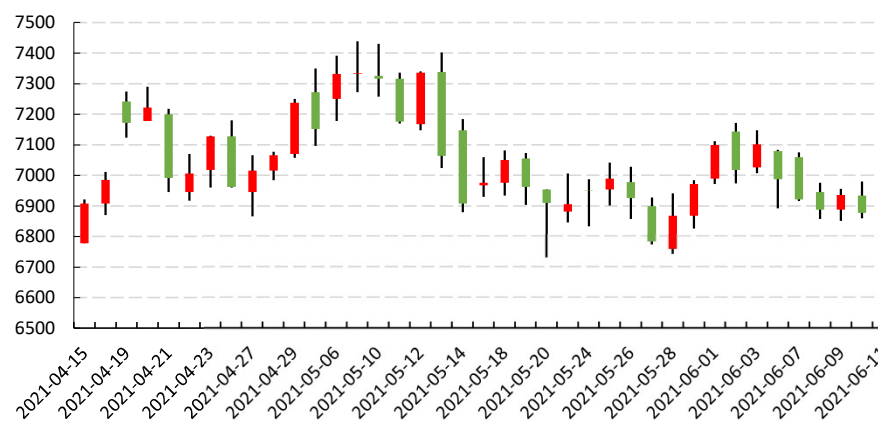


冠通期货
Guantong Futures

PTA主连



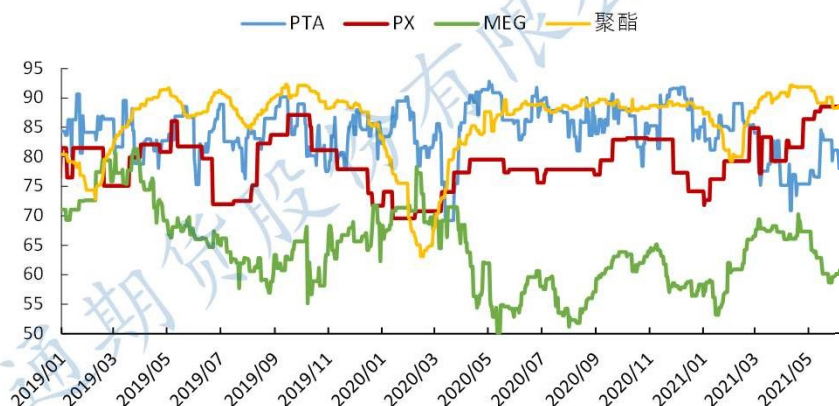
PF主连



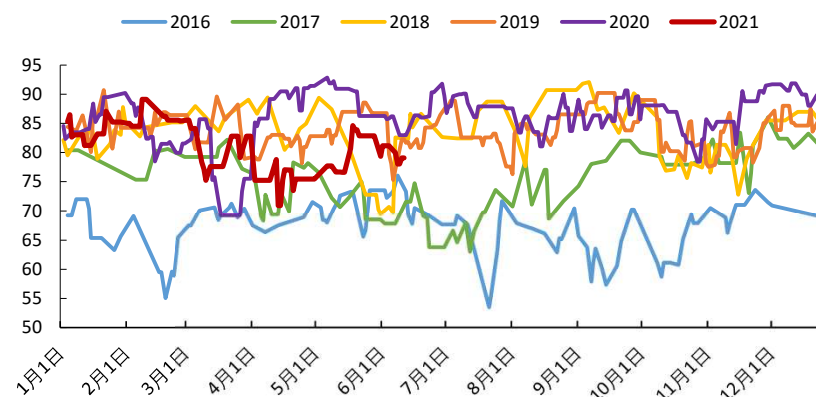
- PTA期货震荡下跌，5月累计下跌2.14%。供应端由于5月上旬检修装置较多，行业整体开工率不高，维持去库进程。5月下旬有装置重启，开工率稳定在80%以上。随着国际原油价格不断走高，推升PTA价格出现反弹。下游聚酯端有珠海华润50万吨/年新装置投产，但短纤、长丝、切片等聚酯产品5月生产利润不高，聚酯工厂存在检修、减产情况。上游PX价格转跌，成本下降带来PTA加工费站上600元/吨。
- 涤纶短纤期货震荡下跌，5月累计下跌3.38%。聚酯生产利润进一步下降，工厂检修、减产现象增加，聚酯开工率明显下滑。6月中下旬开始，短纤聚酯企业检修将陆续落实，供应压力缓解。淡季下游织造企业开工率季节性下滑，短纤库存稳定，产销率偏弱。

产业链开工率

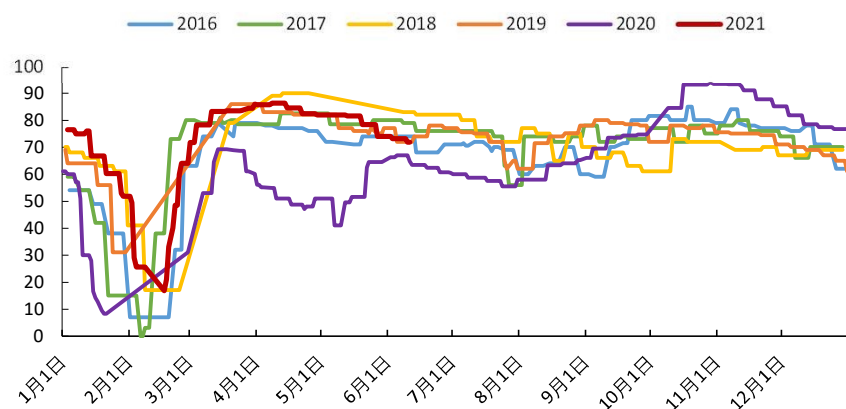
聚酯产业链开工率



开工率：PTA



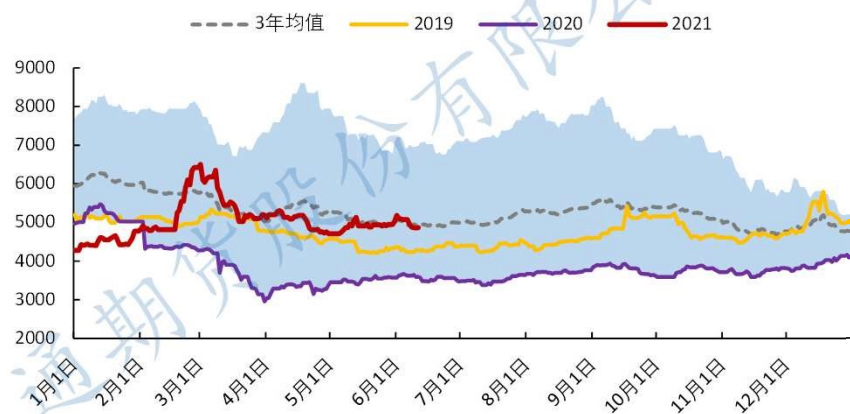
PTA产业负荷率：江浙织机



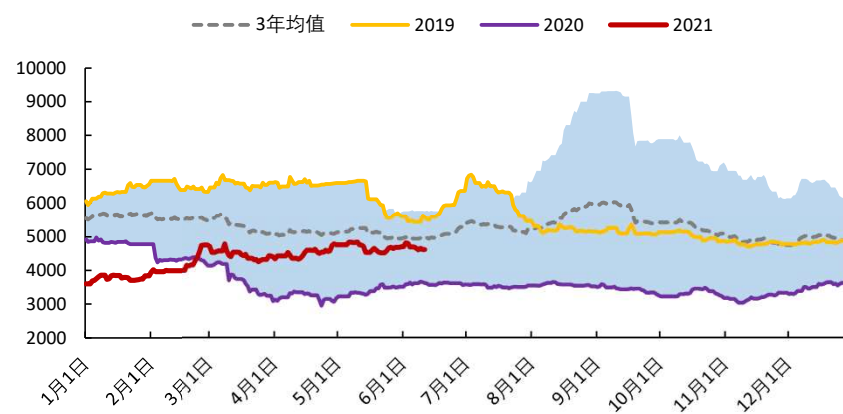
- PTA5月上旬检修装置较多，行业整体开工率不高。
- 聚酯产品5月生产利润不高，聚酯工厂存在检修、减产情况，开工率环比上月回落。聚酯下游织造企业处于季节性淡季，织机开工率下行。

产品价格

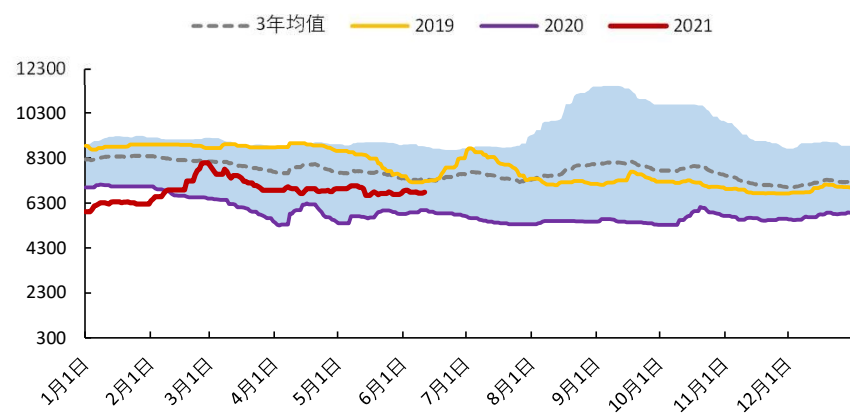
乙二醇价格



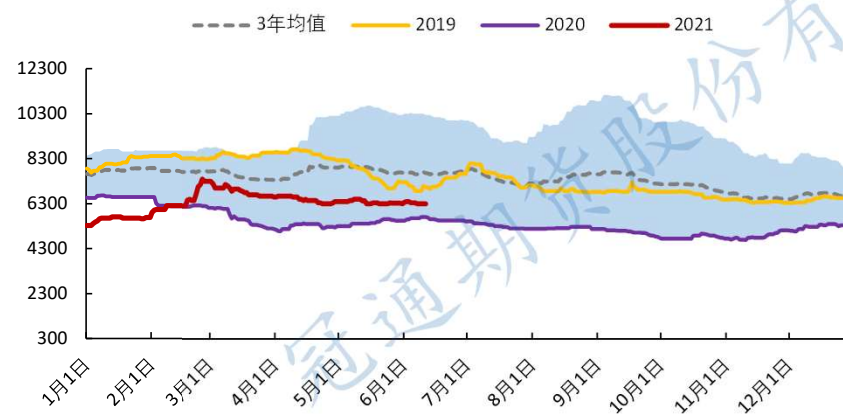
PTA价格



涤纶短纤价格

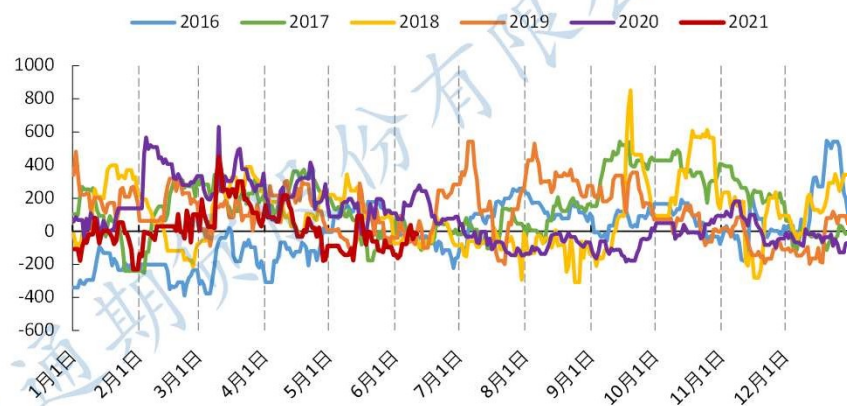


聚酯瓶片价格

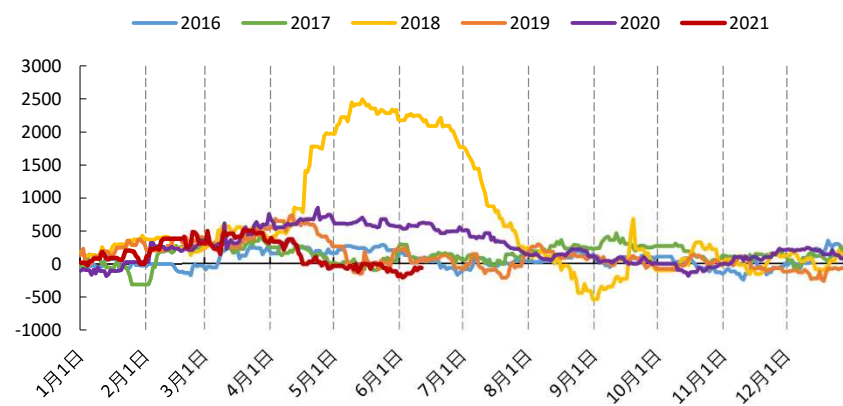


产业链利润

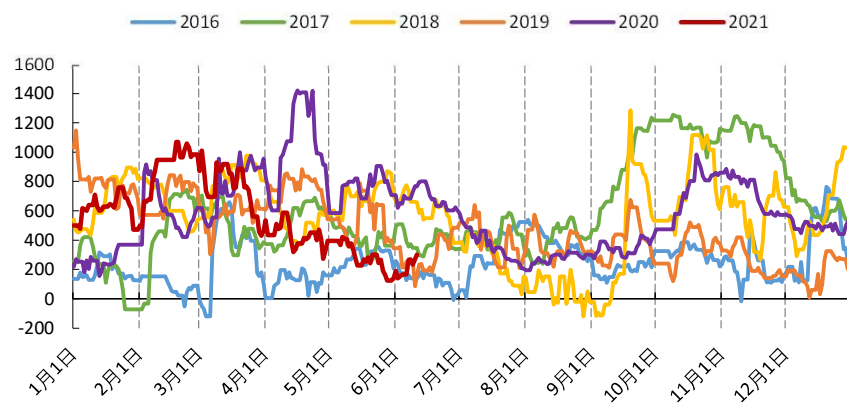
半光切片利润



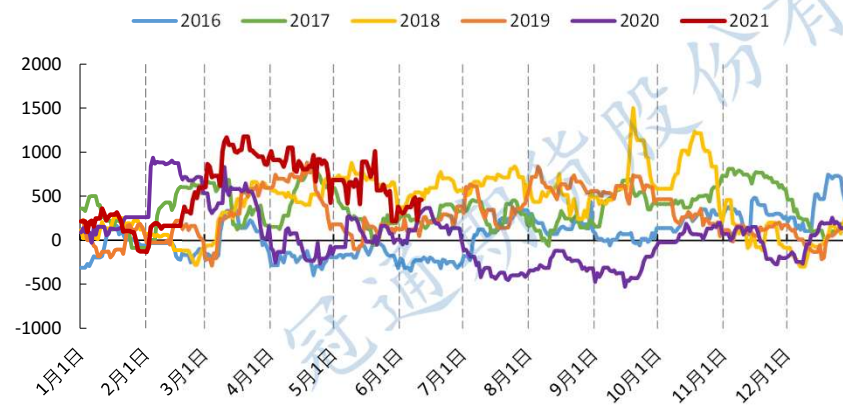
聚酯瓶片利润



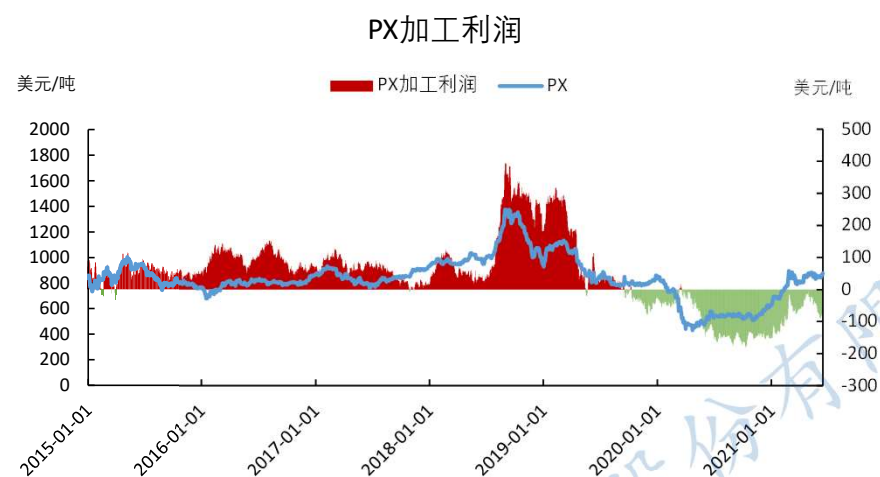
短纤1.4D利润



POY150D利润



产业链加工费

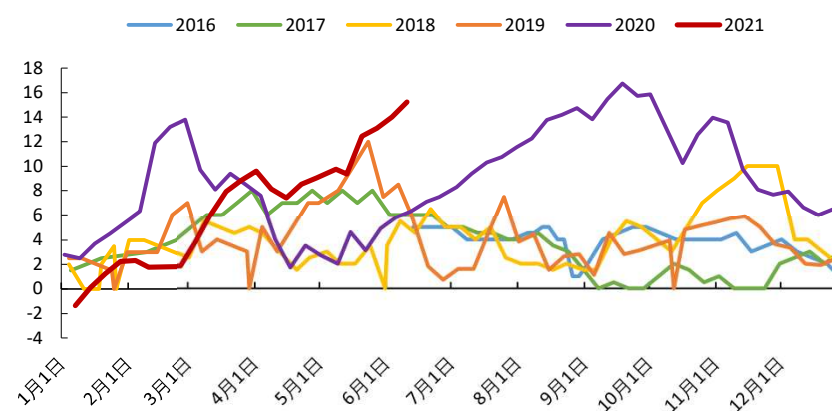


产品库存

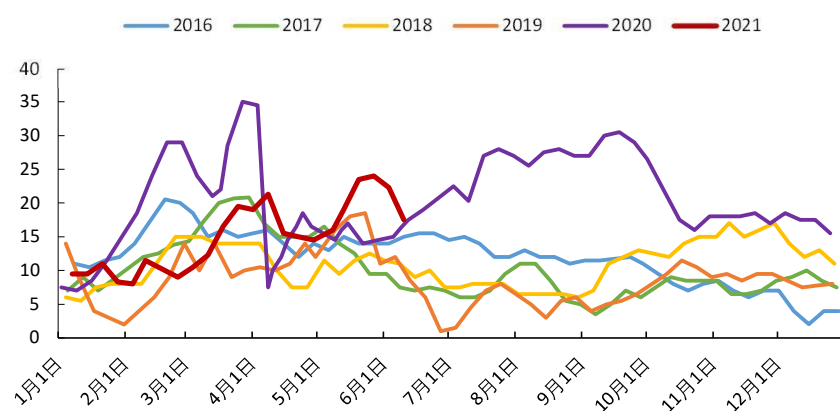
库存天数：涤纶短纤



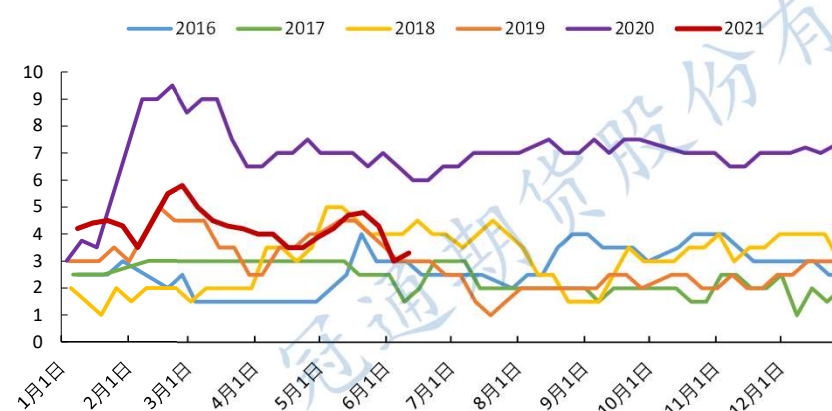
库存天数：聚酯切片



库存天数：涤纶长丝POY

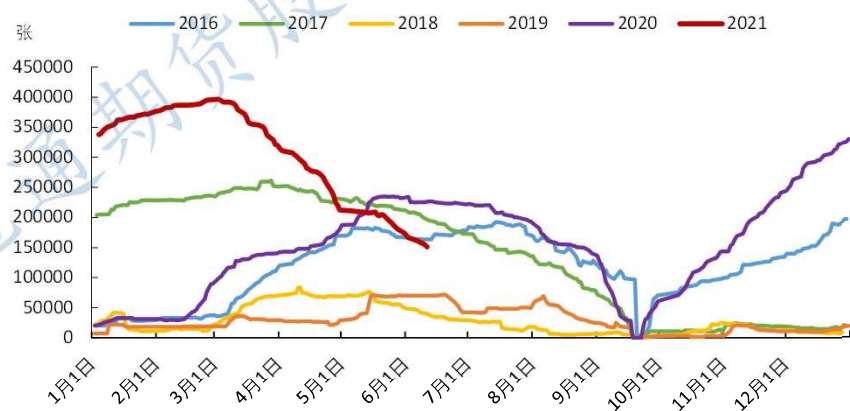


PTA库存：库存天数



仓单

仓单数量：PTA

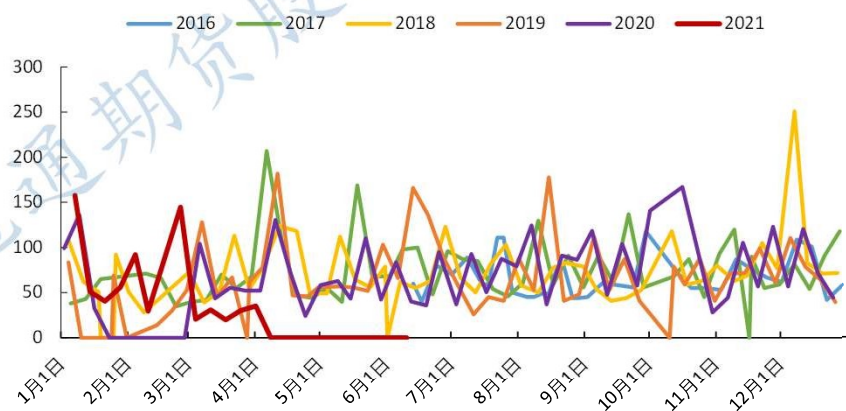


仓单数量：短纤

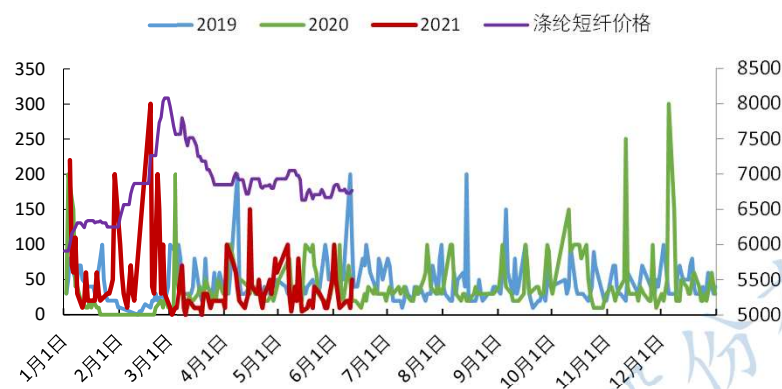


产品产销率

产销率：聚酯切片



产销率：涤纶短纤



THANK YOU